

**Code** VCI  
**Company name** Viet Capital Securities Joint Stock Company  
**Date** 08/23/2021  
**Subject** Report on the use of capital of bonds

**Content:**

Viet Capital Securities Joint Stock Company (VCI) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:
  - Total mobilized capital from the bond issuance (at par value) and the issue volume by each bond code:

*Unit: VND*

No.	Bond code	Capital mount need to be mobilized (at par value)
1	VB2020600.03.031	91,160,000,000
2	VCIH2123001	500,000,000,000
3	VCIH2123002	238,400,000,000
4	VCIH2123003	171,900,000,000
5	VCIH2123004	110,000,000,000
	<b>Total</b>	<b>1,111,460,000,000</b>

- Purpose for capital use: to raise its working capital.
2. Progress of Capital use and disbursement:
    - 2.1 For the purpose of capital use to invest in the project and capital restructuring: none
    - 2.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
<b>A. For the credit institution, securities</b>			
1	To increase capital at level 2		
	+ Loan activity		
	+ Investment activity		
	+ Other business activities in accordance with specialized laws		
2	To increase other capital scale		
	+ Loan activity	611,460,000,000	611,460,000,000
	+ Investment activity	500,000,000,000	500,000,000,000
	+ Other business activities in accordance with specialized laws		
<b>B. For other businesses</b>			
1	Production activity		
2	Real estate business activity		
3	Other business activity		
	<b>Total</b>	<b>1,111,460,000,000</b>	<b>1,111,460,000,000</b>

2.3 For the purpose of using capital from the green bond issuance in the local market: none.

